香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

（於中華人民共和國註冊成立的股份有限公司）

（股份代號：1812）

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

茲載列山東晨鳴紙業集團股份有限公司在深圳證券交易所網站刊登日期為二零一六年七月二十七日的「非公開發行股票申請文件反饋意見的回復」，僅供參閱。

承董事會命
山東晨鳴紙業集團股份有限公司
陳洪國
主席

中國山東
二零一六年七月二十七日

於本公告日期，執行董事為陳洪國先生、尹同遠先生、李峰先生及耿光林先生；非執行董事為楊桂花女士及張宏女士；及獨立非執行董事為潘愛玲女士、王鳳榮女士、黃磊先生及梁阜女士。

* *僅供識別*

2016 7 19

161455

1 **52** **37** **40**

15

1 **40**

30

100.00%

40

30 67 100.00%

40

40

411,026

2

40

2010 380

2 40

40

40 411,026

384,325 26,701

1		24,009	5.84%
2		287,954	70.06%
3		45,628	11.10%
4		15,193	3.70%
5		11,541	2.81%
6		26,701	6.50%
		411,026	**100.00%**

1

2

3

4

5

8.00%

6.12:1

85,948

22.36% 298,377 77.64%

1

1							
1.1				M^2	600	2,200	132
1.2				M^2	4,500	2,800	1,260
							1,392
2				**M^2**	**11,940**	**2,800**	**3,343**
3				**M^2**	**13,850**	**2,500**	**3,463**
4				**M^2**	**800**	**2,200**	**176**
5							
5.1				M^2	1,080	2,400	259
5.2				M^2	2,060	2,700	556
5.3				M^2	7,200	2,500	1,800
5.4				M^2	200	2,500	50
5.5				M^2	1,800	1,800	324
							2,989
6							
6.1				M^2	256	1,300	33
6.2					2		240
6.3							78

							351
7							
7.1				M^2	1,790	1,300	233
7.2					1		260
7.3					1		152
7.4					1		35
7.5					1		250
7.6					1		155
7.7	Fenton				1		230
7.8					1		100
7.9					1		130
7.10					1		64
7.11					1		250
7.12							103
							1,962
8							
8.1				M^2	3,080	2,500	770
8.2				M^2	3,460	2,800	969
8.3				M^2	3,260	2,400	782
8.4						800	800
8.5							1,000
							4,321
9				**M^2**	**8,000**	**1,400**	**1,120**
10				**M^2**	**3,000**	**1,400**	**420**
11	**110KV**			**M^2**	**1,440**	**1,700**	**245**
12							
12.1				M^2	200	2,200	44
12.2				M^2	300	2,500	75

		/	/	
1.3		2,500	1	2,500
1.4		1,112	1	1,112
1.5		3,000	1	3,000
				13,882
2				
2.1		18,640	1	18,640
2.2		5,413	7	37,890
2.3		2,470	10	24,700
2.4		500	10	5,000
2.5		4,500	1	4,500
2.6		1,619	1	1,619
2.7		23,000	1	23,000
				115,349
3				
3.1		9,000	1	9,000
3.2		8,500	1	8,500
3.3		747	1	747
3.4		188	8	1,500
				19,747
4				
4.1		1,600	1	1,600
4.2		267	3	800
				2,400
5				
5.1		10,000	1	10,000
5.2		6,500	1	6,500
5.3		8,500	1	8,500
5.4		11,000	1	11,000
5.5		48,000	1	48,000
5.6		2,800	1	2,800

		/	/	
5.7	MVR	1,550	4	6,200
5.8		150	4	600
5.9		2,000	2	4,000
5.10		138	21	2,900
5.11		797	1	797
5.12		19,000	1	19,000
				120,297
6				
6.1		50	3	150
6.2		50	1	50
				200
7				
7.1		67	6	400
7.2		71	7	500
7.3		1,350	1	1,350
7.4		500	1	500
				2,750
8				
8.1		5,300	1	5,300
8.2		1,900	1	1,900
8.3		2,900	1	2,900
8.4		930	1	930
				11,030
9				
9.1		800	1	800
9.2		200	1	200
				1,000
10	**110KV**			
10.1		500	1	500

		/	/	
10.2	GIS	450	1	450
10.3		350	1	350
				1,300
				287,954

3

1		278	878	1,156
2		3,825	7,860	11,685
3		300	2,153	2,453
4			288	288
5		4,131	8,000	12,131
6			359	359
7			1,200	1,200
8			4,326	4,326
9			1,800	1,800
10	110KV		1,630	1,630
11			8,600	8,600
		8,534	**37,094**	**45,628**

4

1		3,576	0.1%
2		418	0.6%
3		150	
4		86	
5		4,820	
6		200	
7		70	
8		90	
9		1,788	0.5%
10		1,250	5
11		234	
12		1,073	0.3%+ 0.3%
13	0.2%	139	
14		10	1.5 /m^2
15		878	0.5%

16		411	
		15,193	

5

5% 2% 11,541

2.81%

6

60 60 20

25 20 2 9

2 26,701

				1	**2**
1				**33,976**	**42,377**
1.1		60	6	25,800	32,249
1.2				7,804	9,755
1.2.1		25	14.4	4,974	6,217
1.2.2		20	18	201	251
1.2.3		2	180	461	576
1.2.4		9	40	2,169	2,711
1.3		20	18	372	372
2				**12,540**	**15,676**
2.1		60	6	12,540	15,676
3				21,435	26,701
4				**21,435**	**5,266**

40 411,026

372,784 38,242

165,382

46,852 13.44% 7.98

2 80%

100%

1

				1		2	
				80%		100%	
1			0.38	111,263,484	4,228	123,626,093	4,698
2			4,017	320,000	128,547	400,000	160,684
					132,775		**165,382**

2

	1	2
	61,215	76,518

2.2			6,400	800
2.3			1,200	60
2.4			2,000	162
2.5			2,000	54
2.6			1,400	35
2.7				1,414
				74,615
3				
3.1			28,000	336
3.2	NaOH		2,800	350
3.3			5,200	213
3.4				179
				1,078
4				**99**
				76,518

2

1 3,148 2 3,935

3

259 3,100 14%

1,098

4

10 5% 20 5%

5

7,682

6 4,800

1 114,053

2 130,144

3

1

15% 7% 5% 1%

2

46,852

39,824

4

40

2014 2015

	/			
	2015	80,979	56,825	29.83%
	2014	99,262	74,199	25.25%
	2015	86,446	66,925	22.58%
	2014	119,249	92,717	22.25%
		165,382	**125,344**	**24.21%**

2014 2015

25.25% 29.83%

24.21% 2015 22.58%

40

2 1 80% 2

		1	**2**	**3**	**4**	
1		14,405	9,604			24,009
2		57,591	230,363			287,954
3		5,932	39,696			45,628
4		4,558	10,635			15,193
5		3,462	8,079			11,541

6				21,435	5,266	26,701
		85,948	**298,377**	**21,435**	**5,266**	**411,026**

2016 5 17

2,313.34

	2016 5 17	**2016 5 17**	
	1,228.47	-	1,228.47
	100.85	139.20	240.05
	316.37	134.51	450.89
	667.64	144.24	811.88
	2,313.34	**417.95**	**2,731.29**

40

40

40

372,784 2016 5

17 2,313.34 370,470.66

370,000 40

40

3

520,000.00 150,000.00

2016 3 31 2,689,398.30

572,335.53

1			20,000.00	2015.11.24	2016.11.20	
2			30,000.00	2015.12.01	2016.12.01	
3			10,000.00	2015.12.26	2016.12.12	
4			14,000.00	2016.01.11	2017.01.10	
5			31,700.00	2016.01.15	2017.01.13	
6			30,000.00	2016.01.20	2017.01.16	
7			9,700.00	2016.02.03	2017.02.01	

8

	2016-3-31	2015-12-31	2014-12-31	2013-12-31
	24.83%	26.26%	40.19%	41.49%
	39.62%	38.58%	49.69%	43.80%
	36.38%	39.45%	41.66%	40.26%
	65.61%	66.40%	67.61%	69.00%
	63.71%	62.50%	64.25%	65.25%
	22.73%	23.16%	21.59%	27.60%
	42.15%	**42.73%**	**47.50%**	**47.90%**
	76.27%	**77.86%**	**74.75%**	**69.20%**

Wind

2013 2014 2015 2016 3

69.20% 74.75% 77.86% 76.27%

47.90% 47.50% 42.73% 42.15%

520,000.00 2016 3 31

150,000.00

71.34%

2016 3 31

1		2015.12.25-2017.12.25	440,000.00	50,147.79
2		2015.03.20-2017.03.20	545,000.00	299,423.66
3		2015.02.26-2016.02.25	674,200.00	258,020.67
4		2015.09.01-2016.08.31	300,000.00	58,785.52
5		2015.12.23-2016.12.22	200,000.00	141,348.62
6		2015.03.17-2018.04.16	250,000.00	100,000.00
7		2015.06.15-2016.06.15	142,000.00	72,300.00
8		2015.08.31-2016.08.30	363,300.00	232,343.56
9		2015.12.21-2016.12.20	500,000.00	325,614.24
10		2016.05.10-2017.05.09	155,000.00	142,000.00
11		2015.09.16-2016.09.15	100,000.00	-

12		2015.09.22-2016.09.21	110,000.00	18,500.00
13		2016.02.26-2016.02.26	75,000.00	-
14		2015.09.29-2016.09.28	120,000.00	3,831.14
15		2015.04.18-2017.06.25	217,000.00	97,420.25
16		2015.12.23-2016.12.22	250,000.00	-
17		2015.06.03-2016.06.02	40,000.00	-
18		2015.03.29-2016.04.01	60,000.00	4,038.00
19		2015.10.31-2016.10.30	55,000.00	40,235.00
20		2015.01.20-2016.01.19	20,000.00	10,308.20
21		2015.06.29-2016.06.28	70,000.00	20,000.00
22		2008.03.25-2023.03.24	672,000.00	414,262.25
23		2015.10.23-2016.10.22	130,000.00	82,850.00
24		2015.04.03-2016.04.02	10,000.00	-
25		2015.11.28-2016.11.27	40,000.00	-
26		2016.01.10-2017.01.10	30,000.00	-
27		2015.08.05-2016.08.04	32,500.00	20,000.00
28		2016.01.01-2016.12.31	74,303.80	1,782.06
29		2016.04.22-2017.04.22	64,612.00	1,545.13
30		2015.11.12-2016.11.10	19,383.60	-
31		2016.02.02-2017.02.01	16,153.00	1,522.84
32		2016.05.30-2017.05.29	12,922.40	1,292.24
33		2016.01.22-2017.01.21	16,153.00	452.28
34		2015.12.11-2016.12.10	9,691.80	323.06
35		2016.06.18-2017.06.17	63,319.76	1,472.87
36		2015.08.13-2016.08.12	25,960.64	363.30
			5,903,500.00	**2,400,182.68**

2016 3 31 5,903,500.00

2,400,182.68 59.34%

15

4.35% 6,525.00

150,000.00

150,000.00

2

2015 12 31 77.00 58.72

2015

2016 6 30 2,945,482.13

2015 21.97%

	2016 1-6		2015		2014	
	845,378.17	28.70%	885,748.21	36.68%	525,527.07	83.56%
/ /	1,654,103.96	56.16%	1,177,285.17	48.75%	103,405.92	16.44%
	446,000.00	15.14%	351,800.00	14.57%		
	2,945,482.13	**100.00%**	**2,414,833.38**	**100.00%**	**628,932.99**	**100.00%**

	2016-6-30	2015-12-31	2014-12-31
	1,482,177.66	1,044,071.82	177,609.14
	1,474,260.80	1,372,901.32	414,824.97
	2,956,438.46	**2,416,973.15**	**592,434.11**
	2016-6-30	**2015-12-31**	**2014-12-31**
	1,966,604.70	1,548,427.48	246,969.68
	59,337.50	50,000.00	43,938.31
	1,693,061.76	1,273,173.43	199,694.43
	280,349.86	211,067.79	67,056.08
	255,749.86	191,667.79	67,056.09
	709,483.90	657,477.87	278,408.34
	2,956,438.46	**2,416,973.15**	**592,434.11**

2014 3 3

58.72

2016 6 30 25.57

5.93

158.97

3　　2014　　[2014]1707

40

1　　40

2　　[2014]1707

3

4

40

2014　9

40

2014

12

HJ 2.2-2008

2012 77

2015 3

40

2015 8

1

1

2010

2015-2030 2015

8.79

7

[2015]27

5

40

2

2015

40

2013-2020 2013-2020

2013-2015

2015-2030

2015

40

40

2

4 220 /

130 / 3×65 /

2014 7

1Å 4 220 /

- SNCR

2 130 /

SNCR

3 3×65 /

SNCR

4

3

GB3838-2002

9.8

25 60

20 MVR

728.8 m^3/a COD 364.38t/a

36.44t/a

4

HJ 2.2-2008

2012 77

40

40

PM_{10}

2015 3

PM_{10}

800

2015 5 28

40

[2015]28

[2012]98

40

[2012]138

5

GB18484-2001 3

[2014]124 /

GB13223-2011

[2014]124

DB37/664-2013

40

SDZL 2015 130

2015 3 13 <

2015 > 2015 17

2015

2015 4 9

33

112

40

2015 7 20

(2015)

[2015]80

2015

40

[2015]2015

[2014]1707

40

2015 9 14

40

[2015]2015

1

2016 5 17

2015 11 17

2015 12 18

160 145

15

4

1 31,348.61

2 60

1.93

3

50.00

4

2

1 2016 11

2 686,015,831

7.58 / 52

3 2015 2015

71,989.14 2016 2015 10%

20% 30%

4 2015 2015

10

3.00 2015 12 31 1,936,405,467

2015 580,921,640.10 2015

2014

5 22.5 2016

2016

5.00%

	2015 / 2015 12 31	**2016 /2016 12 31**	
	2016	2015	10%
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,681,782.54	2,201,782.54

	2015 / 2015 12 31	2016 /2016 12 31	
	0.34	0.27	0.26
	0.34	0.27	0.26
	4.62%	3.70%	3.59%
	2016	2015	20%
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,688,981.46	2,208,981.46
	0.34	0.31	0.30
	0.34	0.31	0.30
	4.62%	4.19%	4.07%
	2016	2015	30%
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,696,180.37	2,216,180.37
	0.34	0.35	0.34
	0.34	0.35	0.34
	4.62%	4.73%	4.59%

1 2016

2

3

4 2015

2016

5 =

- -

6 9

7

1

2

3

2016-2018

3

4

1

1

2

3

4

5

2

3

3

1			
2			
3			
4			
5			
6			-
7			
8			-
9			-

1

1

2

2015 7 2016 6

2

1

2

2015 7 22 2016 6 2

2015 2016

(

÷ 30%)

1

2

1

80%

2

40%

3

20%

3

1

2

4

1

2/3

2

1

	2015	**2014**	**2013**
	102,122.47	50,520.44	71,065.53
	541,604.96	466,592.17	474,163.89
	58,092.16	27,109.68	58,092.16
/	56.88%	53.66%	81.74%
			143,294.00

/

192.16%

2014 7 8

580,921,640.10

2013

3 2014

2015 3 26

2015 6 5 2015 7 22

2016 < >

2016 4 15 2016 6 2

2015 <

>

5

1

2

6

1

3

3

2

7

1

3

3

2

2016 5 18 2016 6

2 2016 2016 A

B 2016 H

< 2016-2018

>

3

2016

2013 2014 2015

58,092.16 27,109.68 58,092.16

81.74% 53.66% 56.88%

8

1

2

9

1

2

3

2016 4 15 2016 6 2

2015 <

>

3

	2015	2014	2013
	102,122.47	50,520.44	71,065.53
	541,604.96	466,592.17	474,163.89
	58,092.16	27,109.68	58,092.16
/	56.88%	53.66%	81.74%
	143,294.00		
/	192.16%		

3

3

4

40

40

2010 380 364,519

5

2016 7 28