

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



山東晨鳴紙業集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：1812)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

茲載列山東晨鳴紙業集團股份有限公司在深圳證券交易所網站刊登日期為二零一六年九月二十六日的「《關於調整非公開發行A股股票募集資金用途和金額、發行價格及發行數量的公告》、《2016年度非公開發行股票預案(第二次修訂稿)》、《2016年非公開發行股票募集資金使用可行性研究報告(第二次修訂稿)》、《獨立董事關於公司非公開發行A股股票事項的獨立意見》、《獨立董事關於公司非公開發行A股股票事項的事前認可意見》、《關於2016年度非公開發行股票預案第二次修訂情況說明的公告》、《關於非公開發行股票攤薄即期回報及填補措施(第二次修訂稿)的公告》、《關於非公開發行股票申請文件補充反饋意見回復的公告》、《非公開發行股票申請文件補充反饋意見的回復(一)》及《非公開發行股票申請文件補充反饋意見的回復(一)》」，僅供參閱。

承董事會命

山東晨鳴紙業集團股份有限公司

陳洪國

主席

中國山東

二零一六年九月二十六日

於本公告日期，執行董事為陳洪國先生、尹同遠先生、李峰先生及耿光林先生；非執行董事為楊桂花女士及張宏女士；及獨立非執行董事為潘愛玲女士、王鳳榮女士、黃磊先生及梁卓女士。

* 僅供識別

000488 200488

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1	40	411,026	370,000
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	411,026	520,000
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1	40	411,026	370,000
		411,026	370,000

2016

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$$P_1 = P_0 - D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

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ShanDong Chenming Paper Holdings Limited

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1	40	411,026	370,000
		411,026	370,000

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8				2016	3	31	
	20.35%	20.35%					
103,427,197							2016
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		2016-2018
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		52-70g/m ²
		60%
		40%

	ShanDong Chenming Paper Holdings Limited
	H A B
	000488 A 1812 H 200488 B
	A H B B
	2000-11-20 A 2008-6-18 H 1997-5-26 B
	193,640.55
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6 30 77.27% 2016
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2016 6 30
 293,003,657 A 15.13%
 26,238,183
 B 84,979,500 H 5.74%
 20.87%

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$$= \frac{2016 \text{ A} \cdot 5 \cdot 18}{20 \cdot 90\%} \cdot \frac{A \cdot 7.58}{20} / \frac{A \cdot 20}{A \cdot 20}$$

P0

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$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

2015

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508,241,758

508,241,758

2016 3 31

20.35%

20.35%

103,427,197

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20.35%

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103,427,197

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1	40	411,026	370,000
		411,026	370,000

2016	6	30			293,003,657	A	
			15.13%				
			26,238,183	B	84,979,500	H	5.74%
					20.87%		
2005	12	30			12.39		
			45.21%				
					100%		
					508,241,758		
2016	3	31			20.35%		20.35%
					103,427,197		
			2016	3	31		

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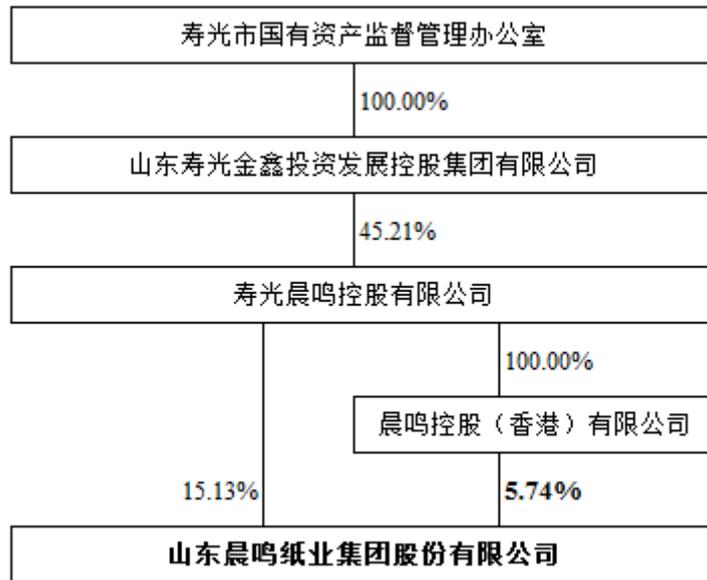
1,238,787,742.50

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2016 3 31 20.35% 20.35%

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	2016 6 30	2015 12 31
	8,788,766.67	7,930,851.76
	6,882,521.53	6,253,799.14

	1,906,245.14	1,677,052.62
	712,362.18	468,989.87

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	2016	1-6	2015
		1,060,635.87	2,031,485.42
		95,530.22	122,018.03
		117,820.75	152,249.89
		87,117.61	109,026.15
		12,207.29	27,057.19

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	2016	1-6	2015
		-269,833.72	-951,138.26
		-111,362.04	-396,371.80
		529,746.92	1,455,473.50
		147,754.24	110,960.40

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$$\frac{20}{/} \quad \frac{A}{20} \quad \frac{20}{A} = \frac{A}{20} \quad \frac{20}{90\%} \quad \frac{A}{7.58}$$

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20.35% 20.35%

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1	40	411,026	370,000
		411,026	370,000

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	2016	6	30		293,003,657	A
				15.13%		
					26,238,183	B
84,979,500			H			5.74%
20.87%						
				45.21%		
						100%
					508,241,758	
	2016	3	31		20.35%	20.35%
					103,427,197	
				2016	3	31

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			2013	2014
2015	6.90	4.53	9.77	

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			2013	2015		
	74	75	76		3,933 /	3,822 /
3,744 /			147	161	115	
1,313 /	1,323 /	1,351 /				

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71,989.14 2016

2015 10% 20% 30%

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2016

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	2015 / 2015 12 31	2016 /2016 12 31	
	2016	2015	
	10%		
	193,640.55	193,640.55	244,464.72
	1,687,149.46	1,676,782.54	2,046,782.54
	0.34	0.25	0.24
	0.34	0.25	0.24
	4.62%	3.34%	3.27%
	2016	2015	
	20%		
	193,640.55	193,640.55	244,464.72
	1,687,149.46	1,683,981.46	2,053,981.46
	0.34	0.28	028.
	0.34	0.28	0.28
	4.62%	3.84%	3.75%
	2016	2015	
	30%		
	193,640.55	193,640.55	244,464.72
	1,687,149.46	1,691,180.37	2,061,180.37

	0.34	0.32	0.31
	0.34	0.32	0.31
	4.62%	4.37%	4.28%

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		411,026	370,000

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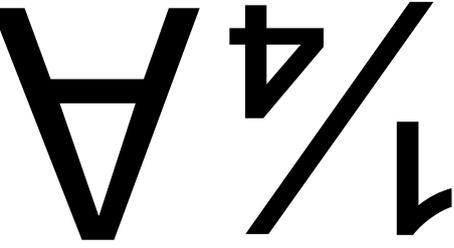
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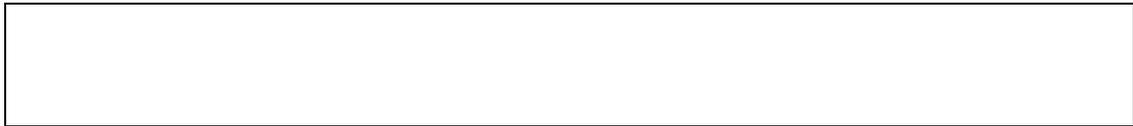
2016



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			20	A	=	A	20
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90%	7.58	/		20	A		
				520,000		520,000	
			686,015,831		686,015,831		
	40						
	7.28	/					
				370,000		370,000	
			508,241,758		508,241,758		
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 71,989.14 2016 2015
 10% 20% 30%

4 32.5 2016
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	2015 / 2015 12 31	2016 /2016 12 31	2016 /2016 12 31
	2016 2015 10%		
	193,640.55	193,640.55	244,464.72
	1,687,149.46	1,676,782.54	2,046,782.54
	0.34	0.25	0.24
	0.34	0.25	0.24

	4.62%	3.34%	3.27%
	2016		
	2015	20%	
	193,640.55	193,640.55	244,464.72
	1,687,149.46	1,683,981.46	2,053,981.46
	0.34	0.28	0.28
	0.34	0.28	0.28
	4.62%	3.84%	3.75%

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<http://www.cninfo.com.cn>

1		24,009	5.84%
2		287,954	70.06%
3		45,628	11.10%
4		15,193	3.70%
5		11,541	2.81%
6		26,701	6.50%
		411,026	100.00%

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8.00%

6.12:1

85,948

22.36%

298,377

77.64%

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1							
1.1				M ²	600	2,200	132
1.2				M ²	4,500	2,800	1,260
							1,392
2				M ²	11,940	2,800	3,343
3				M ²	13,850	2,500	3,463
4				M ²	800	2,200	176
5							
5.1				M ²	1,080	2,400	259
5.2				M ²	2,060	2,700	556
5.3				M ²	7,200	2,500	1,800
5.4				M ²	200	2,500	50
5.5				M ²	1,800	1,800	324
							2,989
6							
6.1				M ²	256	1,300	33
6.2					2		240
6.3							78
							351
7							
7.1				M ²	1,790	1,300	233
7.2					1		260
7.3					1		152
7.4					1		35
7.5					1		250

7.6					1		155
7.7	Fenton				1		230
7.8					1		100
7.9					1		130
7.10					1		64
7.11					1		250



8.2				M ²	3,460	2,800	969
8.3							



		/	/	
2.1		18,640	1	18,640
2.2		5,413	7	37,890
2.3		2,470	10	24,700
2.4		500	10	5,000
2.5		4,500	1	4,500
2.6		1,619	1	1,619
2.7		23,000	1	23,000
				115,349
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5.12		19,000	1	19,000
				120,297
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6.1		50	3	150
6.2		50	1	50
				200
7				
7.1		67	6	400
7.2		71	7	500
7.3		1,350	1	1,350
7.4		500	1	500
				2,750
8				
8.1		5,300	1	5,300
8.2		1,900	1	1,900
8.3		2,900	1	2,900
8.4		930	1	930
				11,030
9				
9.1		800	1	800
9.2		200	1	200
				1,000
10	110KV			
10.1		500	1	500
10.2	GIS	450	1	450
10.3		350	1	350
				1,300
				287,954

1		278	878	1,156
2		3,825	7,860	11,685
3		300	2,153	2,453
4			288	288
5		4,131	8,000	12,131
6			359	359
7			1,200	1,200
8			4,326	4,326
9			1,800	1,800
10	110KV		1,630	1,630
11			8,600	8,600
		8,534	37,094	45,628

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1		3,576	0.1% 

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	60	60	20
25	20	2	9
2		26,701	

				1	2
1				33,976	42,377
1.1		60	6	25,800	32,249
1.2				7,804	9,755
1.2.1		25	14.4	4,974	6,217
1.2.2		20	18	201	251
1.2.3		2	180	461	576
1.2.4		9	40	2,169	2,711
1.3		20	18	372	372
2				12,540	15,676
2.1		60	6	12,540	15,676
3				21,435	26,701
4				21,435	5,266

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411,026

372,784

370,000

1		24,009		24,009
2		287,954		287,954
3		45,628		45,628
4		15,193		12,409
		372,784		370,000

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384,325 40 26,701 411,026

1		24,009	5.84%
2		287,954	70.06%
3		45,628	11.10%
4		15,193	3.70%
5		11,541	2.81%
6		26,701	6.50%
		411,026	100.00%

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7.4					1		35
7.5					1		250
7.6					1		155
7.7	Fenton				1		230
7.8					1		100
7.9					1		130
7.10					1		64
7.11					1		250
7.12							103
							1,962
8							
8.1				M ²	3,080	2,500	770
8.2				M ²	3,460	2,800	969
8.3				M ²	3,260	2,400	782
8.4						800	800
8.5							1,000
							4,321
9				M ²	8,000	1,400	1,120
10				M ²	3,000	1,400	420
11	110KV			M ²	1,440	1,700	245
12							
12.1				M ²	200	2,200	44
12.2				M ²	300	2,500	75
12.3				M ²	5,720	1,000	572
12.4				M ²	107,020	220	2,354
12.5							562
12.6							620
							4,227
							24,009

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		/	/	
1				
1.1		3,135	2	6,270
1.2		67	15	1,000
1.3		2,500	1	2,500
1.4		1,112	1	1,112
1.5		3,000	1	3,000

		/	/	
				13,882
2				
2.1		18,640	1	18,640
2.2		5,413	7	37,890
2.3		2,470	10	24,700
2.4		500	10	5,000
2.5		4,500	1	4,500
2.6		1,619	1	1,619
2.7		23,000	1	23,000
				115,349
3				
3.1		9,000	1	9,000
3.2		8,500	1	8,500
3.3		747	1	747
3.4		188	8	1,500
				19,747
4				
4.1		1,600	1	1,600
4.2		267	3	800
				2,400
5				
5.1		10,000	1	10,000
5.2		6,500	1	6,500
5.3		8,500	1	8,500

		/	/	
5.10		138	21	2,900
5.11		797	1	797
5.12		19,000	1	19,000
				120,297
6	5*d4*6			

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		/	/	
				287,954

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1		278	878	1,156
2		3,825	7,860	11,685
3		300	2,153	2,453
4			288	288
5		4,131	8,000	12,131
6			359	359
7			1,200	1,200
8			4,326	4,326
9			1,800	1,800
10	110KV		1,630	1,630
11			8,600	8,600

3.00%

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	60	60	20
25	20	2	9
2		26,701	

				1	2
1				33,976	42,377
1.1		60	6	25,800	32,249
1.2				7,804	9,755
1.2.1		25	14.4	4,974	6,217
1.2.2		20	18	201	251
1.2.3		2	180	461	576
1.2.4		9	40	2,169	2,711
1.3		20	18	372	372
2				12,540	15,676
2.1		60	6	12,540	15,676
3				21,435	26,701
4				21,435	5,266

[2016]504

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370,000

1		24,009		24,009
2		287,954		287,954
3		45,628		45,628
4		15,193		12,409
		372,784		370,000

40

411,026

372,784

37

40

40

[2016]504

40

411,026

372,784

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4

40