香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

（於中華人民共和國註冊成立的股份有限公司）

（股份代號：1812）

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

茲載列山東晨鳴紙業集團股份有限公司在深圳證券交易所網站刊登日期為二零一七年三月十四日的「中信建投證券股份有限公司關於山東晨鳴紙業集團股份有限公司詳式權益變動報告書之財務顧問核查意見」，僅供參閱。

承董事會命
山東晨鳴紙業集團股份有限公司
陳洪國
主席

中國山東
二零一七年三月十四日

於本公告日期，執行董事為陳洪國先生、尹同遠先生、李峰先生及耿光林先生；非執行董事為楊桂花女士及張宏女士；及獨立非執行董事為潘愛玲女士、王鳳榮女士、黃磊先生及梁阜女士。

* *僅供識別*

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2017　3

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		2016 1 13 2017 3 9 H B 93,659,148
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15		15
16		16

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29,300.3657 15.13%

9,744.3423 5.03%

48,410.6228

25.00%

15

16

15 16

15

16

1

1

595

1,238,787,742.50

91370783783485189Q

2005 12 30 2055 12 29

2005 12 30

595

0536-2156718

2

414-424 16 C

3,000

2015 10 14

65345899-000-10-15-A

20

414-424 16 C

852-67780408

2

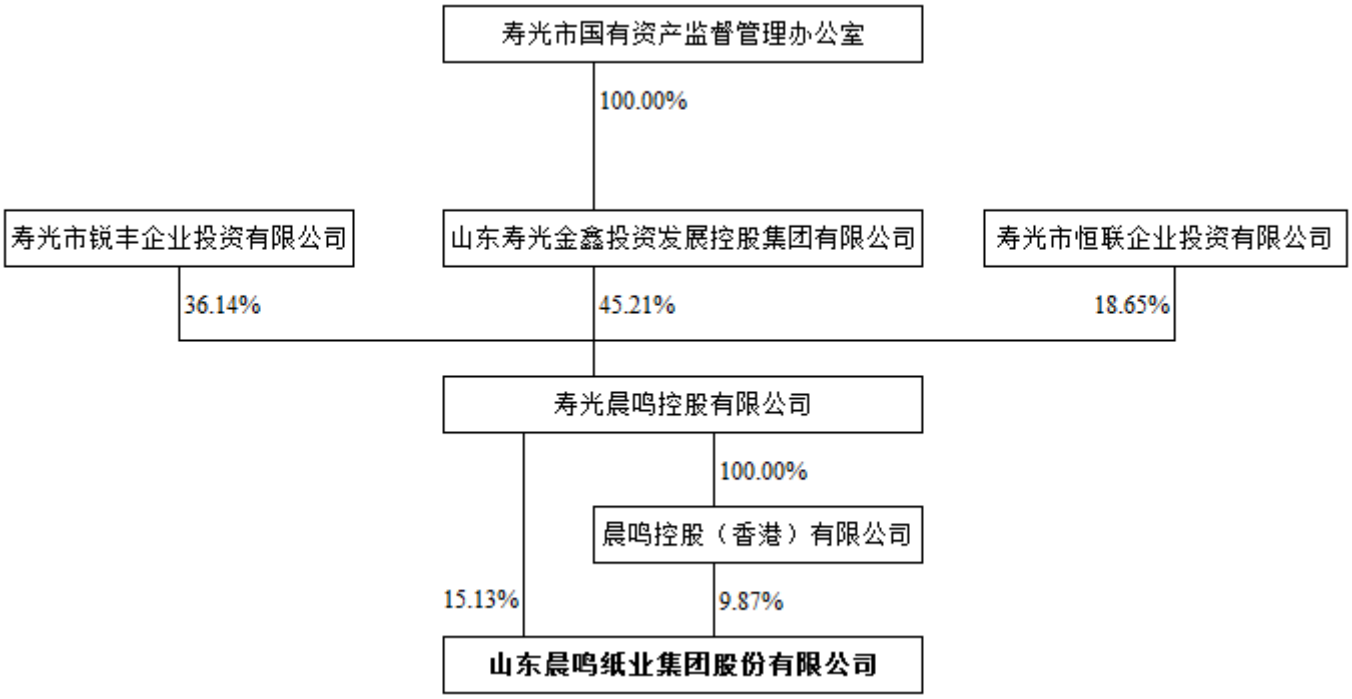
1

		%
	56,011.96	45.21
	23,100.00	18.65
	44,766.81	36.14
	123,878.77	**100.00**

2

		%
	3,000	100.00
	3,000	**100.00**

3



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2005 12

16 36,000

1991 8 1

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2005 12 30

1,238,787,742.50

1991 8 1

2

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1

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6

1

	2015 12 31 /2015	2014 12 31 /2014	2013 12 31 /2013
	7,930,851.76	5,803,369.78	4,883,763.45
	6,253,799.14	4,347,592.92	3,392,521.17
	468,989.87	221,518.12	225,802.46
	78.85%	74.91%	69.47%
	2,031,485.42	1,911,742.69	2,042,162.12
	122,018.03	10,320.83	30,826.14
	152,249.89	49,817.79	77,101.52
	27,057.19	1,013.02	1,003.54

2013 2014 2015

2

	2015 12 31 /2015
	31,266.00
	7,619.56

	23,646.44
	24.37%
	-25.63
	-25.63

7

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		370723196511xxxxxx			
		370723195803xxxxxx			
		370783197406xxxxxx			
		370723196603xxxxxx			
		370723196706xxxxxx			

2

		370783198706xxxxxx			

8

1 2014

2

1		3,000	100%	
2		20,000	100%	
3		10,000	52%	
4		2,500	40%	
5		10,000	25%	
6		7,000	14.29%	
7		1,000	10%	
8		50,000	16.60%	
9		4,000	62.50%	

5%

5%

5%

5%

12

12

12

2015 10 20

B H

2016 1 13 2017 3 9

H B

29,300.3657 15.13%

9,744.3423 5.03%

48,410.6228

25.00%

2016 1 13 2017 3 9

H 24,467,500 H 6.95% B

69,191,648 B 14.69% H B

93,659,148 4.84%

48,410.6228 20,156.2000 A

67,455.0062

1

2

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1 2015

2015 3 26

2015

2015

32,000

2015 3 27

2015-011

2 2016 3 30

2016

2016

36,000

2016 3 30

2016-034

3 2017 2 17

2017

2017

35,000

2016 9

2017 2

10

10.1.6

2018 2 10

2017 2 17

2017-014

24

3,000

5%

6

	7,582,839,356.54	1,656,602,232.09	1,740,520,586.37
	35,557,524,097.55	**24,307,904,361.95**	**17,777,250,594.56**
	109,000,000.00	73,000,000.00	
	9,084,087,143.84	1,420,598,667.99	
	151,109,010.96	121,681,569.26	175,007,715.56
	15,996,931.87	17,735,187.91	19,473,443.95
	24,186,105,136.90	24,734,983,258.01	21,170,607,250.08
	5,829,619,258.48	3,709,270,828.53	5,266,031,817.60
	14,662,116.76	22,955,982.38	63,968,067.62
			588,181,647.53
			1,317,141,123.77
	1,920,757,937.80	1,319,104,425.04	1,365,418,002.26
	20,283,787.17	20,283,787.17	20,283,787.17
	167,744,096.09	175,747,897.31	170,577,721.81
	613,229,310.48	620,267,636.44	507,653,388.38
	1,638,398,784.93	1,490,164,161.60	396,039,919.60

	62,537,991,444.21	**43,475,929,194.36**	**33,925,211,665.19**
	1,685,425,500.00	1,685,425,500.00	1,685,425,500.00
	2,582,800,000.00		
	456,437,324.31	238,148,749.59	205,768,792.07
	498,292,498.00		
	-52,562,395.03	5,067,572.55	
	23,059,962.04	23,059,962.04	23,059,962.04
	493,030,818.77	263,479,449.26	341,249,223.99
			2,521,108.84

			16,657,735.88
	3,347,215,007.15	7,389,643,055.91	1,548,792,275.00
	29,632,534,314.21	**23,508,746,920.89**	**24,212,256,379.70**
	14,554,735,049.34	**2,445,354,199.42**	**-717,093,313.08**
	29,969,546.65	**9,082,033.70**	**3,351,087.12**
	1,109,604,018.32	**250,947,673.62**	**-1,670,591,168.07**
	987,465,398.96	736,517,725.34	2,407,108,893.41
	2,097,069,417.28	**987,465,398.96**	**736,517,725.34**

2016

2015 10 14 2015

1

	2015.12.31
	837,780.01
	837,780.01
	311,822,206.73
	311,822,206.73
	312,659,986.74
	76,195,550.92

	76,195,550.92
	237,036,600.00
	-315,861.33
	-256,302.85
	236,464,435.82
	236,464,435.82
	312,659,986.74

2

	2015
	256,302.85
“ ”	**-256,302.85**
“ ”	**-256,302.85**
“ ”	**-256,302.85**
	-256,302.85
	-
	-315,861.33
	-572,164.18
	-572,164.18

3

2017 3 14