

000488 200488

B

2020-019

2019

2019

2,904,608,200

10

1.5

2019

1,162,790,698

3.87

1

10

1.5

174,418,604.70

100

3.87

2019	03	18	4.36%	98,100,000.00				
2019	08	09	6.20%	279,069,767.52				

	B		200488
	01		140003
	02		140004
	03		140005
			01812
	2199		22

1100

420

3

1

	2019	2018		2017
	30,395,434,073.35	28,875,756,163.56	5.26%	29,472,453,563.98
	1,656,566,584.88	2,509,828,858.47	-34.00%	3,769,325,450.93
	702,329,086.29	1,953,699,849.75	-64.05%	3,425,779,016.95
	12,232,707,222.94	14,099,701,887.04	-13.24%	23,766,042.93
/	0.33	0.51	-35.29%	1.13
/	0.33	0.51	-35.29%	1.13
	5.57%	8.51%	2.94	15.80%
	2019	2018		2017
	97,958,909,935.15	105,318,734,827.82	-6.99%	105,625,096,076.92
	25,169,743,863.75	25,048,731,454.79	0.48%	27,778,529,074.90

194,000,000.00

493,494,767.52

2

	6,159,836,579.24	7,188,811,534.46	8,665,530,249.94	8,381,255,709.71
	38,223,111.21	25,350,246.6	557,960,253.43	588,810,759.16
	-23,652,252.85	326,797,249.06	447,511,508.11	-48,327,418.03
	1,424,685,047.04	053,636,224.43	1,577,231,027.6	5,733,483,081.44

1,033,867,928.73

120,991,683.19

4

1

10

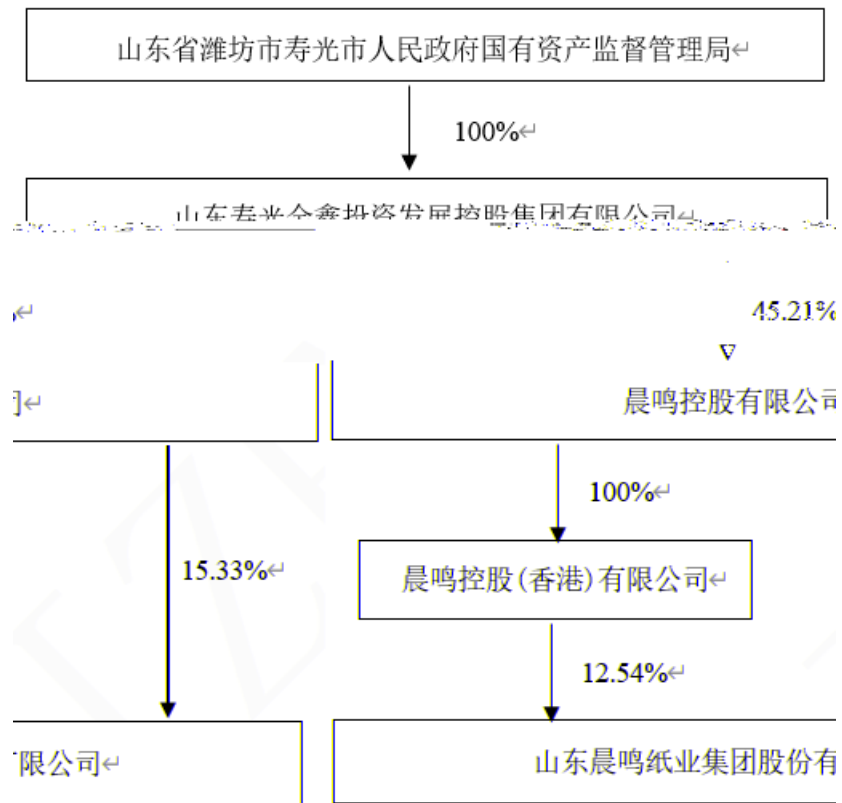
	120,766	A		119,658	A			
	100,644	B		99,635	B			
	19,752	H		19,658	H		0	0
	370			365				
10								

2

10

		8				8
10						
		27.78%	12,500,000	12,500,000		12,500,000
167		22.44%	10,100,000	10,100,000		
136		14.22%	6,400,000	6,400,000		
		13.33%	6,000,000	6,000,000		
		11.11%	5,000,000	5,000,000		
		4.44%	2,000,000	2,000,000		
o 11		4.44%	2,000,000	2,000,000		
		2.22%	1,000,000	1,000,000		
				167		
	136					
				10		

3



5

1

2017	17 01	112570	2022 08 21	9,000	7.28%
2018	18 01	112641	2023 04 02	90,000	7.28%
	17 01 2019 8 21				
		2019 7 10 7 11 7 15 7 18			
	18 01 2019 4 2			2019 3 26	
	2018		2019		

2

18 01 AA+ AA+ 2018
(2019) 2019 5 28

17 01 AA+ AA+ 2017
(2019) 2019 5 28

3

2

	2019	2018	
	689,484.08	655,492.30	5.19%
	85.30%	78.10%	7.20%
	73.11%	75.43%	-2.32%
	76.24%	67.27%	8.97%
EBITDA	11.32%	8.25%	3.07%
	1.70	1.87	-9.09%
	4.56	3.84	18.75%
EBITDA	2.34	2.47	-5.26%
	100.00%	100.00%	-
	100.00%	100.00%	-

30%

1

3,822

51

100

1,157.95%

2019

501

9.63%

525

21.53%

303.95

5.26%

20.48

16.57

36.11% 34.00%

979.59

75.43% 73.11%

59

136

2019

1

2

2019

501

40

1

2

3

2019

1

2

2

3

10%

	7,728,877,039.07	1,994,287,839.27	25.80%	25.56%	21.82%	-0.79%
	3,779,487,348.44	1,056,957,170.48	27.97%	-19.54%	-18.07%	0.50%
	6,908,899,578.15	1,153,768,883.58	16.70%	7.28%	10.41%	0.47%
	3,270,064,358.54	974,627,609.54	29.80%	36.00%	1.07%	-10.30%
	1,238,578,315.18	391,644,815.68	31.62%	2.51%	-18.42%	-8.12%
	1,815,459,714.28	1,695,525,111.41	93.39%	-17.56%	-16.65%	1.02%

4

5

	2019	2018	+ -	
	1,656,566,584.88	2,509,828,858.47	-853,262,273.59	-34.00%

34.00%

11.55

6

7

1

2018 12 13

2018 35

21

2019 1 1

2021 1 1

2019 4 30

2019

2019 6

2019 6 2019

2019 5 9

2019 8

7

2019 6 10

2019 5 16

2019 9

12

2019 6 17

2018 10 25

2

3

4

BVI

3

60%

100%

100%