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17 01

112641

18 01

2021



2 618

2016

2017

2018

17	01	12.00	0.90	2017-08-21	5 2+2+1	7.28%
18	01	9.00	3.50	2018-04-02	5 2+2+1	7.60%

	H			2021	6	18	
		2020		5			
				0.82618	1		
2020		10	H	1.85		2.239	
2020				2021	6	24	H
2020						H	
2021	8	18				2020	
3				2020			
		2020			2021	6	18
2020						2020	
			50%	2020		6.61	
		2020				589,005,236	
3.82		1					10
			1.85				
108,965,968.66						100	
4.84							
				1		2020	
					2		2020 A
				79,600,000	A	2020	7 15
			3.87 /		3.82 /		
		2021	8	11		2021	8 12

2021 8 12

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2021 8 8

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2016 8 16

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2015

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2021 8 16

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公司公司债券 2021 年度第

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第 1

北景洲股份有限

1/5

