

**山东晨鸣纸业集团股份有限公司
拟进行股权转让涉及的
武汉晨鸣汉阳纸业股份有限公司
股东全部权益价值
资产评估报告**

[2023] 0219

目 录

声 明.....	1
摘 要.....	2
.....	4
.....	8
.....	8
.....	12
.....	13
.....	13
.....	16
.....	20
.....	21
.....	22
.....	23
.....	25
.....	

声 明

山东晨鸣纸业集团股份有限公司
拟进行股权转让涉及的
武汉晨鸣汉阳纸业股份有限公司
股东全部权益价值
资产评估报告
摘 要

[2023] 0219

重要提示

2023 7 31

2023 7 31

RMB75,237.30

"

"

山东晨鸣纸业集团股份有限公司
拟进行股权转让涉及的
武汉晨鸣汉阳纸业股份有限公司
股东全部权益价值
资产评估报告

[2023] 0219

2023 7 31

1

000488

“ ”

913700006135889860

595

29,7974.22

1993 5 5

1993 5 5

2

1

" "

91420100271892354J

33

21,136.70

1997 12 10

1997 12 10 2048 11 18

2

3

1997 12

40,800

20,800

51%

20,000

49%

1998 11

20.43

40,861.29

50.93%

48.92%

0.05%

1999

40,861.29

42,273.40

4

[1999]64

2:1 42,273.40

21,136.70

2004 7,323

VNN Holding Limited

50.93% 14.28%

26.41% VNN Holding Limited 8.23%

0.05%

2005 [2005]420

26.41%

Aberdeen Industrial Limited

34.64%

2005 3 25

2018

				%	
1		13,782.20	13,782.20	65.21	65.21
2	Aberdeen Industrial Limited	5,583.00	5,583.00	26.41	26.41
3	VNN Holdings Limited	1,740.00	1,740.00	8.23	8.23
4		10.50	10.50	0.05	0.05
5		10.50	10.50	0.05	0.05
6		10.50	10.50	0.05	0.05
		21,136.70	21,136.70	100.00	100.00

4

2021 11 1

550

2022

5

5

33

	2020	2021	2022	2023 1-7
	90,679.13	78,630.48	63,559.41	6,554.47
	83,669.81	76,868.25	63,443.82	6,185.61
	470.59	643.51	1,098.79	275.20
	131.09	135.01	31.23	-
	6,070.36	6,967.65	5,381.99	918.42
	4,924.11	2,676.01	1,946.71	-
	2,809.00	3,538.94	2,445.25	2,289.08
	281.98	321.98	336.78	3,175.52
	-	-	-	-2,381.21
	-15.18	-25.36	-3,560.03	-2,144.94
	-	-236.72	-	-
	107.58	-3,863.78	-1,003.20	-
	-7,021.47	-16,002.78	-15,014.83	-4,464.48
	46,393.31	-15,803.84	-15,013.83	-4,470.85
	38,237.93	-13,153.08	-14,534.64	-348.20

	2020	2021	2022	2023 1-7
	90,318.91	78,426.68	63,598.59	6,407.56
	83,690.27	74,944.62	61,799.16	6,056.11
	415.10	568.09	1,031.22	239.80
	131.09	135.01	31.23	-
	4,816.86	5,998.90	4,372.84	696.03
	4,924.11	2,676.01	1,946.71	-
	2,515.89	3,297.42	2,255.71	2,180.01
	281.98	321.98	332.14	3,175.47
	-	-	-	-15,000.00
	-14.03	-28.25	0.39	0.05
	-	-236.72	-	-
	31.84	-3,863.78	-1,003.20	-
	-5,874.62	-13,000.15	-8,508.95	-14,588.88
	47,521.82	-13,029.81	-8,507.95	-14,588.88

	2020	2021	2022	2023 1-7
	39,366.15	-11,071.84	-7,278.40	-10,466.23

2

	2020 12 31	2021 12 31	2022 12 31	2023 7 31
	208,594.49	153,794.76	161,098.61	133,987.37
	135,788.41	94,141.77	122,909.48	96,146.44
	72,806.07	59,652.99	38,189.13	37,840.93

	2020 12 31	2021 12 31	2022 12 31	2023 7 31
	199,852.44	145,553.67	154,341.71	139,683.63
	126,450.66	83,223.72	99,290.15	95,098.30
	73,401.79	62,329.95	55,051.55	44,585.33

	()
	103,665.36
	36,018.27
	4,500.00
	675.74
	20,550.61
	1,669.29
	8,622.62
	139,683.63

-		88	
-		1	
		2	
		1281	
		1	

1
1
526,006.51
88
2
768,557.82 25K
50
2
6,757,382.50
114,332.39
8,937.96
1 86,368.75
2002 9

2021 11 1

550

2022 5

205,506,118.04

1

62,427.38

2

2023 4

73,207.06

1

2

4

4,500.00

4,500.00

51%

1

401

8,823.50

8,823.50

2001 4 2

91420100725793722U

2001 4 2 2047 4 2

2

197			2007				512
2019	4	23				714	
	8					1993	12 13
		134	2017	10	30		191
	9						2008 12 18
			50	;	2011		

19 32

20 [2022]39

21

[2006]274

22 [2013]64

23

2020 2

▮ 24 — (33)

< — > 76

1 - 2017 43

2 2017 30

3 — 2018 36

4 — 2018 36

5 — 2017 33

6 — 2018 37

7 — 2018 38

8 >

1

2

1

2

3

4

5

1

2023 371C027120

2

3

()

—

1

2

3

()

—

1

2

2023 4 28

3

()

1

2

3

4

" "

5

1

2

6

0

7

51%

=

x

8

9

10

-

2

254,291.82

20#

20MA

11

12

2023 8 10

2023 8 20

1

2

3

4

5

1

2

3

4

5

6

7

8

9

	139,683.63	170,335.60	30,651.97
21.94%			
	95,098.30	95,098.30	0.00
0.00%			

44,585.33

75,237.30

30,651.97

68.75%

2023 7 31

				%
	103,665.36	103,501.77	-163.60	-0.16
	36,018.27	66,833.84	30,815.57	85.56
	4,500.00	-2,733.78	-7,233.78	-160.75
	675.74		-675.74	-100.00
	20,550.61	68,923.18	48,372.57	235.38
	1,669.29		-1,669.29	-100.00
	8,622.62	644.43	-7,978.19	-92.53

2023 371C027120

-

1 2023 2

-

2023 6 26

2 2023 1

2023 1 16 2026

1 15

3

4

5

1

>

2012

<

40

2

3

4

5

6

7

8

1

2

3

4

2024 7 30

2023 9 4

(此页为签字盖章页，无正文)

资产评估师: 


资产评估师: 


