

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING

The Company and all members of its board of directors (the “**Board**”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

I. Important Notice

The notice of the 2024 first extraordinary general meeting of Shandong Chenming Paper Holdings Limited (the “**Company**”) (hereinafter referred to as the “**General Meeting**”) was published on China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, and Hong Kong Commercial Daily and the website of CNINFO (<http://www.cninfo.com.cn>) on 7 September 2024, and was disclosed on the website of Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 6 September 2024.

There was neither objection to the proposed resolution of the General Meeting, nor change to the resolutions of the previous general meeting at the General Meeting.

II. Convening of the Meeting

1. Time for convening the meeting:

(1) Time for convening the physical meeting: 14:30 on 23 September 2024

(2) Online voting session:

Through trading systems: 9:15-9:25, 9:30-11:30 and 13:00-15:00 on 23 September 2024

Through the internet: 9:15-15:00 on 23 September 2024

2. Venue for convening the physical meeting: Conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province

3. Convened by: The Board of the Company

4. Voting method of the meeting: Voting at the physical meeting or online
5. Chairman of the physical meeting: Mr. Hu Changqing, the Vice Chairman
6. Convening of the General Meeting complied with the relevant requirements of the relevant laws and regulations such as the Company Law of the People's Republic of China, the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Procedural Rules for Shareholders' Meetings of Listed Companies, and the Articles of Association.

III. Attendance of the 2024 First Extraordinary General Meeting

Overall attendance of the meeting:

The total number of the shares entitling the holders thereof to attend and vote at the General Meeting was 2,956,813,200 shares. A total of 396 shareholders (proxies) holding 564,547,158 shares, representing 19.0931% of the total number of the shares of the Company carrying voting rights, were present at the General Meeting. There were 387 shareholders (proxies) of domestic-listed shares present at the General Meeting (other than Directors, Supervisors and senior management of the Company and shareholders individually or jointly holding 5% or more of the shares of the Company), representing 58,133,269 shares or 1.9661% of the total number of the shares of the Company carrying voting rights at the General Meeting.

- (1) 36 shareholders (proxies), representing 414,404,869 shares or 14.0153% of the total number of the shares of the Company carrying voting rights, were present at the physical General Meeting.
- (2) 360 shareholders (proxies), representing 150,142,289 shares or 5.0778% of the total number of the shares of the Company carrying voting rights, voted online.

There was no share of the Company entitling the holders to attend and vote only against the resolutions at the General Meeting. None of the shareholders expressed their intention to vote against the relevant resolutions or to abstain from voting at the General Meeting or are required to abstain from voting at the meeting in accordance with the Listing Rules.

Of which:

1. Attendance of holders of domestic-listed domestic shares (A shares):

357 holders (proxies) of A shares, representing 484,127,530 A shares or 28.1123% of the total number of A shares of the Company carrying voting rights, were present at this meeting.

2. Attendance of holders of domestic-listed foreign shares (B shares):

38 holders (proxies) of B shares, representing 40,668,642 B shares or 5.7573% of the total number of B shares of the Company carrying voting rights, were present at this meeting.

3. Attendance of holders of overseas-listed foreign shares (H shares):

1 holder (proxy) of H shares, representing 39,750,986 H shares or 7.5242% of the total number of H shares of the Company carrying voting rights, was present at this meeting.

Mr. Hu Changqing, Mr. Li Xingchun, Mr. Li Feng and Mr. Li Weixian as the executive Directors of the Company, Mr. Han Tingde and Mr. Li Chuanxuan as the non-executive Directors of the Company, and Ms. Yin Meiqun, Mr. Sun Jianfei, Mr. Yang Biao and Mr. Li Zhihui as the independent non-executive Directors of the Company, attended the General Meeting in person or through electronic means. Mr. Chen Hongguo as an executive Director of the Company failed to attend the General Meeting due to other business commitments. Ms. Li Kang, Ms. Pan Ailing, Ms. Zhang Hong, Ms. Qiu Lanju and Ms. Sang Ailing as the Supervisors of the Company and some members of the senior management and the witnessing lawyers and auditors were also present at the General Meeting either in person or through electronic means.

IV. Consideration and Voting of the Proposed Resolution

The following special resolution (which was passed by shareholders representing over two-thirds of the total number of shares carrying voting rights at the General Meeting) was considered and approved through voting by way of poll at the physical meeting and online voting. Please refer to “Shandong Chenming Paper Holdings Limited: The poll results statistics of the resolution of the 2024 First Extraordinary General Meeting” as attached to this announcement for details of the voting, and the resolution is as follows:

A SPECIAL RESOLUTION

1. Resolution on non-public issue of corporate bonds
 - 1.1. Size of issue
 - 1.2. Par value and issue price
 - 1.3. Type and term of the bonds
 - 1.4. Target subscribers
 - 1.5. Interest rate of the bonds and its determination method
 - 1.6. Method for principal and interest repayment
 - 1.7. Guarantee arrangements
 - 1.8. Redemption or resale clauses
 - 1.9. Use of proceeds
 - 1.10. Issue method
 - 1.11. Underwriting method

1.12. Term of validity of the resolution

1.13. Measures to ensure repayment

1.14. Authorisation in relation to the issue of the corporate bonds

The Company had appointed Grant Thornton LLP as the scrutineer of the General Meeting in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

V. Legal Opinion Issued by Solicitors

1. Name of law firm: Beijing Zhong Lun Law Firm (Qingdao Office)
2. Name of solicitors: Zhou Xue and Jiang Wei
3. Conclusive opinion: The convening of and the procedures for the General Meeting of the Company were in compliance with the relevant requirements of the relevant laws and regulations such as the Company Law of the People's Republic of China and the Securities Law of the People's Republic of China, regulatory documents and the Articles of Association. The eligibility of the persons who attended the General Meeting and the convenor of the General Meeting were legal and valid. The procedures for and the results of the voting of the General Meeting were legal and valid.

VI. Documents Available for Inspection

1. Resolution of the 2024 first extraordinary general meeting of Shandong Chenming Paper Holdings Limited; and
2. Legal opinion on the 2024 first extraordinary general meeting of Shandong Chenming Paper Holdings Limited issued by Beijing Zhong Lun Law Firm (Qingdao Office).

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC
23 September 2024

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun, Mr. Li Feng and Mr. Li Weixian; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei, Mr. Yang Biao and Mr. Li Zhihui.

* For identification purposes only

SHANDONG CHENMING PAPER HOLDINGS LIMITED
The poll results statistics of the resolution of the 2024 First Extraordinary General Meeting

No.	Resolution	Class of shares	No. of shares carrying voting right	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
I	A special resolution								
1.00	Resolution on non-public issue of corporate bonds								
		Total:	564,547,158	551,555,983	97.6988%	12,733,875	2.2556%	257,300	0.0456%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,543,548	81.7837%	10,332,421	17.7737%	257,300	0.4426%
1.01	Size of issue	Domestic-listed domestic shares (A shares)	484,127,530	481,094,222	99.3734%	2,776,008	0.5734%	257,300	0.0531%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,552,683	97.6982%	12,677,775	2.2457%	316,700	0.0561%
1.02	Par value and issue price	Of which: Small and medium investors (A shares, B shares)	58,133,269	47,540,248	81.7780%	10,276,321	17.6772%	316,700	0.5448%
		Domestic-listed domestic shares (A shares)	484,127,530	481,090,922	99.3728%	2,719,908	0.5618%	316,700	0.0654%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,637,183	97.7132%	12,576,075	2.2276%	333,900	0.0591%
1.03	Type and term of the bonds	Of which: Small and medium investors (A shares, B shares)	58,133,269	47,624,748	81.9234%	10,174,621	17.5022%	333,900	0.5744%
		Domestic-listed domestic shares (A shares)	484,127,530	481,175,422	99.3902%	2,618,208	0.5408%	333,900	0.0690%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,521,083	97.6927%	12,771,575	2.2623%	254,500	0.0451%
1.04	Target subscribers	Of which: Small and medium investors (A shares, B shares)	58,133,269	47,508,648	81.7237%	10,370,121	17.8385%	254,500	0.4378%
		Domestic-listed domestic shares (A shares)	484,127,530	481,059,322	99.3662%	2,813,708	0.5812%	254,500	0.0526%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%

No.	Resolution	Class of shares	No. of shares carrying voting right	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
1.05	Interest rate of the bonds and its determination method	Total:	564,547,158	551,584,583	97.7039%	12,644,775	2.2398%	317,800	0.0563%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,572,148	81.8329%	10,243,321	17.6204%	317,800	0.5467%
		Domestic-listed domestic shares (A shares)	484,127,530	481,122,822	99.3794%	2,686,908	0.5550%	317,800	0.0656%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,562,283	97.6999%	12,661,775	2.2428%	323,100	0.0572%
1.06	Method for principal and interest repayment	Of which: Small and medium investors (A shares, B shares)	58,133,269	47,549,848	81.7946%	10,260,321	17.6497%	323,100	0.5558%
		Domestic-listed domestic shares (A shares)	484,127,530	481,100,522	99.3747%	2,703,908	0.5585%	323,100	0.0667%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,534,033	97.6949%	12,796,425	2.2667%	216,700	0.0384%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,521,598	81.7460%	10,394,971	17.8813%	216,700	0.3728%
1.07	Guarantee arrangements	Domestic-listed domestic shares (A shares)	484,127,530	481,092,422	99.3731%	2,818,408	0.5822%	216,700	0.0448%
		Domestic-listed foreign shares (B shares)	40,668,642	33,092,079	81.3700%	7,576,563	18.6300%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,528,183	97.6939%	12,783,275	2.2643%	235,700	0.0418%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,515,748	81.7359%	10,381,821	17.8587%	235,700	0.4054%
		Domestic-listed domestic shares (A shares)	484,127,530	481,086,572	99.3719%	2,805,258	0.5794%	235,700	0.0487%
1.08	Redemption or resale clauses	Domestic-listed foreign shares (B shares)	40,668,642	33,092,079	81.3700%	7,576,563	18.6300%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,528,183	97.6939%	12,783,275	2.2643%	235,700	0.0418%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,515,748	81.7359%	10,381,821	17.8587%	235,700	0.4054%

No.	Resolution	Class of shares	No. of shares carrying voting right	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
1.09	Use of proceeds	Total:	564,547,158	551,618,633	97.7099%	12,580,125	2.2284%	348,400	0.0617%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,606,198	81.8915%	10,178,671	17.5092%	348,400	0.5993%
		Domestic-listed domestic shares (A shares)	484,127,530	481,177,022	99.3906%	2,602,108	0.5375%	348,400	0.0720%
		Domestic-listed foreign shares (B shares)	40,668,642	33,092,079	81.3700%	7,576,563	18.6300%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,623,233	97.7107%	12,684,125	2.2468%	239,800	0.0425%
1.10	Issue method	Of which: Small and medium investors (A shares, B shares)	58,133,269	47,610,798	81.8994%	10,282,671	17.6881%	239,800	0.4125%
		Domestic-listed domestic shares (A shares)	484,127,530	481,181,622	99.3915%	2,706,108	0.5590%	239,800	0.0495%
		Domestic-listed foreign shares (B shares)	40,668,642	33,092,079	81.3700%	7,576,563	18.6300%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,557,333	97.6991%	12,654,125	2.2415%	335,700	0.0595%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,544,898	81.7860%	10,252,671	17.6365%	335,700	0.5775%
1.11	Underwriting method	Domestic-listed domestic shares (A shares)	484,127,530	481,095,572	99.3737%	2,696,258	0.5569%	335,700	0.0693%
		Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,553,633	97.6984%	12,628,025	2.2368%	365,500	0.0647%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,541,198	81.7797%	10,226,571	17.5916%	365,500	0.6287%
		Domestic-listed domestic shares (A shares)	484,127,530	481,091,872	99.3730%	2,670,158	0.5515%	365,500	0.0755%
1.12	Term of validity of the resolution	Domestic-listed foreign shares (B shares)	40,668,642	33,112,229	81.4196%	7,556,413	18.5804%	-	0.0000%
		Overseas-listed foreign shares (H shares)	39,750,986	37,349,532	93.9588%	2,401,454	6.0412%	-	0.0000%
		Total:	564,547,158	551,553,633	97.6984%	12,628,025	2.2368%	365,500	0.0647%
		Of which: Small and medium investors (A shares, B shares)	58,133,269	47,541,198	81.7797%	10,226,571	17.5916%	365,500	0.6287%

No.	Resolution	Class of shares	No. of shares carrying voting right	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares withS404d(Percentage (%)) of 100 shares	Percentage (%) of 100 shares	Percentage (%) of 100 shares		